



Announcement Summary

Entity name

NYRADA INC.

Announcement Type

New announcement

Date of this announcement

Monday January 17, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NYR	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	33,105,853	17/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NYRADA INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625401818

1.3 ASX issuer code

NYR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

NYRAB : CHESS DEPOSITARY INTERESTS RESTRICTED

TO (Existing Class)

ASX +security code and description

NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Please state the number of +restricted securities where the escrow period has expired or is about to expire

33,105,853

And the date the escrow restrictions have ceased or will cease

16/1/2022

Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

33,105,853

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Release of CDIs previously issued as Restricted Securities, with escrow period ceasing on 16 January 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	156,008,700

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYRAB : CHESS DEPOSITARY INTERESTS RESTRICTED	0
NYRAC : WARRANTS EXPIRING 30-JUN-2024 RESTRICTED	8,000,000
NYRAE : PERFORMANCE SHARES RESTRICTED	18,000,000
NYRAG : OPTION EXPIRING 16-JAN-2023 RESTRICTED	800,000
NYRAH : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	30,600,000
NYRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,100,000